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> Rocco O. D'Ascenzo Deputy General Counsel

VIA EMAIL DELIVERY

April 14, 2021

RECEIVED APR 14 2021

PUBLIC SERVICE

COMMISSION

Ms. Linda Bridwell Executive Director Kentucky Public Service Commission 211 Sower Boulevard Frankfort, Kentucky 40602-0615

Re: Case No. 2011-00124

In the Matter of the Joint Application of Duke Energy Corporation, Cinergy Corp., Duke Energy Ohio, Inc., Duke Energy Kentucky, Inc., Diamond Acquisition Corporation, and Progress Energy, Inc. for Approval of the Indirect Transfer of Control of Duke Energy Kentucky, Inc.

Dear Ms. Bridwell:

Enclosed please find Duke Energy Kentucky's financial statements for the end of February 2021, per order by the Commission in the above-referenced case.

The original copy will be filed with the Commission within 30 days of the lifting of the current state of emergency. Please file-stamp the extra copy of this letter and return to me in the enclosed return-addressed envelope.

If you have any questions regarding the financial statements, please contact Charquele Simien at (980) 373-6856.

Very Truly Yours,

/s/Rocco O. D'Ascenzo

Rocco O. D'Ascenzo

Enclosures

Duke Energy Kentucky, Inc.

Monthly Supplemental Financial Statements Balance Sheet - Page 1 As of February 28, 2021 (Unaudited)

	Total Company
Assets	2 000 427 727
Utility Plant in Service	2,888,437,727
Construction Work in Progress Less: Accumulated Depreciation	79,017,930 (1,056,616,046)
Net Utility Plant	1,910,839,611
THOU GUILTY FIGURE	1,010,000,011
Nonutility Property	1,220,439
Other Investments	1,500
Other Special Funds	13,347,730
Long Term Portion of Derivative Instrument Assets	317,782
Total Other Property & Investments	14,887,451
Cash	5,530,115
Working Funds	-
Temporary Cash Investments	-
Customer Accounts Receivable	6,589,879
Other Accounts Receivable Less: Provision for Uncollectibles	2,108,449
Notes Receivable from Assoc. Co.	(338,266) 27,771,654
Accounts Receivable from Assoc. Co.	(850,644)
Fuel Stock	25,902,339
Gas Stored Underground Inventory	-
Plant Materials & Operating Supplies	17,792,066
Other Materials & Supplies	-
Stores Expense Undistributed	64,329
Prepayments	1,354,717
Emission Allowances	19,788
Derivative Instrument Assets	1,061,596
Interest & Dividends Receivable Misc Current and Accrued Assets	7 100 208
Accrued Utility Revenue	7,100,308
Rents Receivable	26,624
Total Current & Accrued Assets	94,132,954
Unamortized Debt Expense	3,023,486
Other Regulatory Assets	135,381,128
Preliminary Survey & Investigation	525,945
Clearing Accounts	19,734
Temporary Facilities Missellaneous Deformed Debits	15,570
Miscellaneous Deferred Debits Unamortized Loss on Reacquired Debt	2,284,226 496,750
Accumulated Deferred Income Taxes	73,220,723
Unrecovered Purchased Gas Costs	(2,454,739)
Total Deferred Debits	212,512,823
TOTAL ASSETS AND OTHER DEBITS	2,232,372,839
10 MENOSE 10 MID OTHER DEDITO	2,202,012,000

Duke Energy Kentucky, Inc.

Monthly Supplemental Financial Statements Balance Sheet - Page 2 As of February 28, 2021 (Unaudited)

	Total Company
Proprietary Capital	
Common Stock Issued	8,779,995
Premium on Capital Stock	18,838,946
Other Paid-in Capital Stock	223,655,189
Retained Earnings	483,936,268
Accumulated Other Comprehensive Income	725 240 200
Total Proprietary Capital	735,210,398
<u>Liabilities</u> Bonds	706,720,000
Advances from Associated Companies	25,000,000
Less: Unamortized Discount on Long-Term Debt	(184,258)
Total Long-Term Debt	731,535,742
Obligations Under Capital Leases - Noncurrent	8,645,406
Asset Retirement Obligation	76,261,321
Long-Term Portion of Derivative Instrument Liabilities	5,290,232
Accum. Misc. Operating Provisions	31,425,368
Total Other Noncurrent Liabilities	121,622,327
Accounts Payable	30,724,385
Notes Payable to Assoc. Co.	79,904,000
Accounts Payable to Assoc. Co.	10,619,039
Customer Deposits	9,048,857
Taxes Accrued	20,904,385
Interest Accrued	9,075,750
Tax Collections Payable	2,147,169
Misc. Current & Accrued Liabilities	7,409,405
Obligations Under Capital Leases - Current	296,967
Derivative Instrument Liabilities	6,298,964
Less: Long-Term Portion of Derivative Instrument Liabilities Total Current & Accrued Liabilities	(5,290,232)
Total Current & Accrued Liabilities	171,138,689
Customer Advances for Construction	1,643,017
Accum. Deferred Investment Tax Credits	3,618,035
Other Deferred Credits	14,364,550
Other Regulatory Liabilities	137,638,224
Accumulated Deferred Income Taxes	315,601,857
Total Deferred Credits	472,865,683
TOTAL PROPRIETARY CAPITAL,	
LIABILITIES, AND OTHER DEFERRED CREDITS	2,232,372,839

Duke Energy Kentucky, Inc.

Monthly Supplemental Financial Statements Income Statement For the 12 Months Ended February 28, 2021 (Unaudited)

Revenues Residential Sales		Electric	Gas	Total Company
Residential Sales	Revenues	LICOTIO	<u> </u>	Company
Commercial Sales 123,945,107 24,189,580 148,134,687 Industrial Sales 55,037,333 1,747,624 56,784,927 Sales to Public Authorities 12,925,663 1,037,782 13,963,445 Public Street & Highway Lighting 1,664,220 - 1,664,220 Inter-Departmental Sales 45,782 23,042 68,824 Misc. Service Revenues 6,77,995 926,601 249,206 Revenues from Transportation 1,262,573 - 1,262,573 - 1,262,573 - 1,262,573 - 1,262,573 - 1,454,064 1,4		141,391,106	68,981,847	210,372,953
Sales to Public Authorities 12,925,663 1,037,782 13,983,445 Public Street & Highway Lighting 1,654,220 - 1,654,220 1 1,654,220 1 1,654,220 1 1,654,220 1 1,654,220 1 1,654,220 1 1,654,220 1 1,654,220 1 248,206 1 248,206 1 248,206 1 248,206 1 248,206 1 248,206 1 248,206 1 248,206 1 248,206 1 248,206 1 1,262,573 5 1,1,262,573 5 1,1,262,573 5 1,454,064 4 1,454,064 4 4,649,606 4 4,638,007 4 6,509,0779 4 6,509,0779 4 6,509,0779 4 5,008,737 6,383,102 2 1,444,064 4 4,546,609 4 9,008,737 4,538,102 2 1,399,411 243,814,134 4 4 4,462,402 2,414,434 4 4,462,402 2,414,433 4,464,402 4,444,44	Commercial Sales	123,945,107	24,189,580	148,134,687
Public Street & Highway Lighting 1,654,220 1,654,220 1,654,220 1,654,220 1,654,220 1,654,220 1,654,220 1,658,241 1,654,220 1,654		55,037,303	1,747,624	56,784,927
Misc. Service Revenues			1,037,782	
Misc. Service Revenues Revenues Revenues (677,395) 926,601 249,2016 2		, ,	=	
Revenues from Transportation 6,580,778 6,580,778 Sales for Resale 11,262,573 - 11,262,573 Rents from Property 1,454,064 - 1,454,064 Other Revenues 6,329,265 53,837 6,383,102 Total Revenues 353,367,688 103,541,091 456,908,779 Operating Expenses 0 - 1,324,019 456,908,779 Operating Expense 32,204,925 2,189,960 34,994,885 247,343 16,496,699 66,744,042 466,744,042 466,740,042 47,776,615 1,324,027 1,326,6799 7,687,370 7,887,370				
Sales for Resale 11,262,573 - 11,262,573 Rents from Property 1,454,064 - 1,454,064 Other Revenues 6,329,265 53,837 6,383,107 Total Revenues 353,367,688 103,541,091 456,908,779 Operation Expenses 192,423,723 51,390,411 243,814,134 Maintenance Expense 32,804,925 2,189,960 34,994,885 Depreciation Expense 50,247,343 16,496,699 66,744,042 Amortization and Depletion 3,730,571 3,956,799 7,687,370 Taxes Other than Income Taxes 13,355,788 3,820,827 17,176,615 Income Taxes - Federal & Other 800,840 2,147,398 2,948,238 Provision for Deferred Income Taxes - Net 5,607,794 1,307,368 6,915,162 Investment Tax Credit Adjustment - - - NET OPERATING INCOME 54,396,704 22,231,629 76,628,333 Other Income & Deductions 1,324,027 - 1,324,027 Less: Expense of Merchandising, Jobbing and Contract Work (9,		(677,395)		
Rents from Property 1,454,064 - 1,454,064 Other Revenues 6,329,265 53,837 6,383,102 Total Revenues 353,67,688 103,541,091 456,908,779 Operation Expenses 90 223,723 51,390,411 243,814,134 Maintenance Expense 32,804,925 2,189,960 34,994,885 Depreciation Expense 52,0247,343 16,496,699 66,744,042 Amortization and Depletion 3,730,571 3,956,799 7,687,370 Taxes Other than Income Taxes 13,355,788 3,820,827 17,176,615 Income Taxes - Federal & Other 800,840 2,147,398 2,948,238 Provision for Deferred Income Taxes - Net 5,607,794 1,307,368 6,915,162 Investment Tax Credit Adjustment 5 50,799 76,628,333 NET OPERATING INCOME 54,396,704 22,231,629 76,628,333 Other Income & Deductions 1,324,027 - 1,324,027 Revenues from Merchandising, Jobbing and Contract Work 1,324,027 - 1,324,027 Less: Expens		11 262 573	0,300,770	, ,
Other Revenues 6,329,265 53,837 6,383,102 Total Revenues 353,307,688 103,541,091 456,908,779 Operating Expenses 9 192,423,723 51,390,411 243,814,134 Maintenance Expense 32,804,925 2,189,960 34,994,885 Depreciation Expense 50,247,343 16,496,699 66,744,042 Amortization and Depletion 3,730,571 3,966,799 7,687,377 Taxes Other than Income Taxes 13,355,788 3,820,827 17,176,615 Income Taxes - Federal & Other 800,840 2,147,398 2,948,238 Provision for Deferred Income Taxes - Net 5,607,794 1,307,368 6,915,162 Investment Tax Credit Adjustment			_	
Total Revenues 353,367,688 103,541,091 456,908,779			- 53 837	, ,
Operating Expenses 192,423,723 51,390,411 243,814,134 Maintenance Expense 32,804,925 2,189,960 34,948,885 Depreciation Expense 50,247,343 16,496,699 66,744,042 Amortization and Depletion 3,730,571 3,956,799 7,687,370 Taxes Other than Income Taxes 13,355,788 3,820,827 17,176,615 Income Taxes - Federal & Other 800,840 2,147,398 2,948,238 Provision for Deferred Income Taxes - Net 5,607,794 1,307,368 6,915,162 Investment Tax Credit Adjustment - - - - - Total Operating Expenses 298,970,984 81,309,462 380,280,446 NET OPERATING INCOME 54,396,704 22,231,629 76,628,333 Other Income & Deductions Revenues from Merchandising, Jobbing and Contract Work 1,324,027 - 1,324,027 Less: Expense of Merchandising, Jobbing and Contract Work (98,627) - 1,98,627) Revenues from Nonutility Operations 997,282 (2,498) 994,784 Interest Dividend Income				
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Amortization and Depletion 3,730,571 3,956,799 7,687,370 Taxes Other than Income Taxes 13,355,788 3,820,827 17,176,615 Income Taxes - Federal & Other 800,840 2,147,398 2,948,238 Provision for Deferred Income Taxes - Net 5,607,794 1,307,368 6,915,162 Investment Tax Credit Adjustment - - - - Total Operating Expenses 298,970,984 81,309,462 380,280,446 NET OPERATING INCOME 54,396,704 22,231,629 76,628,333 Other Income & Deductions Revenues from Merchandising, Jobbing and Contract Work 1,324,027 - 1,324,027 Less: Expense of Merchandising, Jobbing and Contract Work (98,627) - (98,627) Revenues from Nonutility Operations 997,282 (2,498) 994,784 Interest & Dividend Income 690,657 216,914 907,571 AFUDC (644,029) 345,340 (298,689) Gain on Disposition of Property - - - Loss on Disposition of Property 2,3647 - <			, ,	, ,
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Income Taxes - Federal & Other 800,840 2,147,398 2,948,238 Provision for Deferred Income Taxes - Net 5,607,794 1,307,368 6,915,162 Investment Tax Credit Adjustment 298,970,984 81,309,462 380,280,446 NET OPERATING INCOME 54,396,704 22,231,629 76,628,333 Other Income & Deductions Revenues from Merchandising, Jobbing and Contract Work 1,324,027 - 1,324,027 Less: Expense of Merchandising, Jobbing and Contract Work 98,627 - 98,627 Less: Expense of Merchandising, Jobbing and Contract Work 997,282 (2,498) 994,784 Interest & Dividend Income 690,657 216,914 907,571 AFUDC 644,029 345,340 (298,689) Gain on Disposition of Property		, ,	, ,	, ,
Provision for Deferred Income Taxes - Net Investment Tax Credit Adjustment 5,607,794 1,307,368 6,915,162 Investment Tax Credit Adjustment Total Operating Expenses 298,970,984 81,309,462 380,280,446 NET OPERATING INCOME 54,396,704 22,231,629 76,628,333 Other Income & Deductions				, ,
Investment Tax Credit Adjustment			, ,	, ,
Total Operating Expenses 298,970,984 81,309,462 380,280,446 NET OPERATING INCOME 54,396,704 22,231,629 76,628,333 Other Income & Deductions 8 22,231,629 76,628,333 Revenues from Merchandising, Jobbing and Contract Work 1,324,027 - 1,324,027 Less: Expense of Merchandising, Jobbing and Contract Work (98,627) - (98,627) Revenues from Nonutility Operations 997,282 (2,498) 994,784 Interest & Dividend Income 690,657 216,914 907,571 AFUDC (644,029) 345,340 (298,689) Gain on Disposition of Property - - - - Loss on Disposition of Property 23,647 - 23,647 Misc. Income Deductions (1,170,376) (668,883) (1,839,259) Income Taxes - Federal & Other (2,790,882) 128,528 (2,662,354) Provision for Deferred Income Taxes - Net 2,149,091 (83,482) 2,065,609 Total Other Income & Deductions 416,358 (85,557) 330,801		-	1,307,300	0,313,102
Other Income & Deductions Revenues from Merchandising, Jobbing and Contract Work 1,324,027 - 1,324,027 Less: Expense of Merchandising, Jobbing and Contract Work (98,627) - (98,627) Revenues from Nonutility Operations 997,282 (2,498) 994,784 Interest & Dividend Income 690,657 216,914 907,571 AFUDC (644,029) 345,340 (298,689) Gain on Disposition of Property - - - Loss on Disposition of Property 23,647 - 23,647 Misc. Income Deductions (1,170,376) (668,883) (1,839,259) Taxes Other than Income Taxes (64,432) (21,476) (85,908) Income Taxes - Federal & Other (2,790,882) 128,528 (2,662,354) Provision for Deferred Income Taxes - Net 2,149,091 (83,482) 2,065,609 Total Other Income & Deductions 416,358 (85,557) 330,801 Interest Charges (17,738,460) (7,125,313) (24,863,773)		298,970,984	81,309,462	380,280,446
Revenues from Merchandising, Jobbing and Contract Work 1,324,027 - 1,324,027 Less: Expense of Merchandising, Jobbing and Contract Work (98,627) - (98,627) Revenues from Nonutility Operations 997,282 (2,498) 994,784 Interest & Dividend Income 690,657 216,914 907,571 AFUDC (644,029) 345,340 (298,689) Gain on Disposition of Property - - - - Loss on Disposition of Property 23,647 - 23,647 Misc. Income Deductions (1,170,376) (668,883) (1,839,259) Taxes Other than Income Taxes (64,432) (21,476) (85,908) Income Taxes - Federal & Other (2,790,882) 128,528 (2,662,354) Provision for Deferred Income Taxes - Net 2,149,091 (83,482) 2,065,609 Total Other Income & Deductions 416,358 (85,557) 330,801 Interest Charges Interest Charges (17,738,460) (7,125,313) (24,863,773)	NET OPERATING INCOME	54,396,704	22,231,629	76,628,333
Revenues from Merchandising, Jobbing and Contract Work 1,324,027 - 1,324,027 Less: Expense of Merchandising, Jobbing and Contract Work (98,627) - (98,627) Revenues from Nonutility Operations 997,282 (2,498) 994,784 Interest & Dividend Income 690,657 216,914 907,571 AFUDC (644,029) 345,340 (298,689) Gain on Disposition of Property - - - - Loss on Disposition of Property 23,647 - 23,647 Misc. Income Deductions (1,170,376) (668,883) (1,839,259) Taxes Other than Income Taxes (64,432) (21,476) (85,908) Income Taxes - Federal & Other (2,790,882) 128,528 (2,662,354) Provision for Deferred Income Taxes - Net 2,149,091 (83,482) 2,065,609 Total Other Income & Deductions 416,358 (85,557) 330,801 Interest Charges Interest Charges (17,738,460) (7,125,313) (24,863,773)	Other Income & Deductions			
Less: Expense of Merchandising, Jobbing and Contract Work (98,627) - (98,627) Revenues from Nonutility Operations 997,282 (2,498) 994,784 Interest & Dividend Income 690,657 216,914 907,571 AFUDC (644,029) 345,340 (298,689) Gain on Disposition of Property - - - Loss on Disposition of Property 23,647 - 23,647 Misc. Income Deductions (1,170,376) (668,883) (1,839,259) Taxes Other than Income Taxes (64,432) (21,476) (85,908) Income Taxes - Federal & Other (2,790,882) 128,528 (2,662,354) Provision for Deferred Income Taxes - Net 2,149,091 (83,482) 2,065,609 Total Other Income & Deductions 416,358 (85,557) 330,801 Interest Charges (17,738,460) (7,125,313) (24,863,773)		1 324 027	_	1 324 027
Revenues from Nonutility Operations 997,282 (2,498) 994,784 Interest & Dividend Income 690,657 216,914 907,571 AFUDC (644,029) 345,340 (298,689) Gain on Disposition of Property - - - Loss on Disposition of Property 23,647 - 23,647 Misc. Income Deductions (1,170,376) (668,883) (1,839,259) Taxes Other than Income Taxes (64,432) (21,476) (85,908) Income Taxes - Federal & Other (2,790,882) 128,528 (2,662,354) Provision for Deferred Income Taxes - Net 2,149,091 (83,482) 2,065,609 Total Other Income & Deductions 416,358 (85,557) 330,801 Interest Charges (17,738,460) (7,125,313) (24,863,773)		, - , -	_	,- ,-
Interest & Dividend Income 690,657 216,914 907,571 AFUDC (644,029) 345,340 (298,689) Gain on Disposition of Property - - - Loss on Disposition of Property 23,647 - 23,647 Misc. Income Deductions (1,170,376) (668,883) (1,839,259) Taxes Other than Income Taxes (64,432) (21,476) (85,908) Income Taxes - Federal & Other (2,790,882) 128,528 (2,662,354) Provision for Deferred Income Taxes - Net 2,149,091 (83,482) 2,065,609 Total Other Income & Deductions 416,358 (85,557) 330,801 Interest Charges Interest on Long Term Debt (17,738,460) (7,125,313) (24,863,773)			(2.498)	
AFUDC Gain on Disposition of Property Loss on Disposition of Property Loss on Disposition of Property 123,647 Misc. Income Deductions 1(1,170,376) 1(668,883) 1(1,839,259) Taxes Other than Income Taxes 1(64,432) 1(21,476) 1(85,908) 1(27,90,882) 1(21,476) 1(27,90,882) 1(28,683) 1(1,839,259) 1(21,476) 1(21,4				907,571
Loss on Disposition of Property 23,647 - 23,647 Misc. Income Deductions (1,170,376) (668,883) (1,839,259) Taxes Other than Income Taxes (64,432) (21,476) (85,908) Income Taxes - Federal & Other (2,790,882) 128,528 (2,662,354) Provision for Deferred Income Taxes - Net 2,149,091 (83,482) 2,065,609 Total Other Income & Deductions 416,358 (85,557) 330,801 Interest Charges Interest on Long Term Debt (17,738,460) (7,125,313) (24,863,773)	AFUDC		345,340	(298,689)
Misc. Income Deductions (1,170,376) (668,883) (1,839,259) Taxes Other than Income Taxes (64,432) (21,476) (85,908) Income Taxes - Federal & Other (2,790,882) 128,528 (2,662,354) Provision for Deferred Income Taxes - Net 2,149,091 (83,482) 2,065,609 Total Other Income & Deductions 416,358 (85,557) 330,801 Interest Charges Interest on Long Term Debt (17,738,460) (7,125,313) (24,863,773)		-	-	-
Taxes Other than Income Taxes (64,432) (21,476) (85,908) Income Taxes - Federal & Other (2,790,882) 128,528 (2,662,354) Provision for Deferred Income Taxes - Net 2,149,091 (83,482) 2,065,609 Total Other Income & Deductions 416,358 (85,557) 330,801 Interest Charges Interest on Long Term Debt (17,738,460) (7,125,313) (24,863,773)		•	-	
Income Taxes - Federal & Other (2,799,882) 128,528 (2,662,354) Provision for Deferred Income Taxes - Net 2,149,091 (83,482) 2,065,609 Total Other Income & Deductions 416,358 (85,557) 330,801 Interest Charges Interest on Long Term Debt (17,738,460) (7,125,313) (24,863,773)			, ,	, , , ,
Provision for Deferred Income Taxes - Net Total Other Income & Deductions 2,149,091 (83,482) 2,065,609 Total Other Income & Deductions 416,358 (85,557) 330,801 Interest Charges Interest on Long Term Debt (17,738,460) (7,125,313) (24,863,773)				
Total Other Income & Deductions 416,358 (85,557) 330,801 Interest Charges Interest on Long Term Debt (17,738,460) (7,125,313) (24,863,773)				
Interest Charges Interest on Long Term Debt (17,738,460) (7,125,313) (24,863,773)				
Interest on Long Term Debt (17,738,460) (7,125,313) (24,863,773)	Total Other Income & Deductions	410,330	(00,001)	330,001
	Interest Charges			
	Interest on Long Term Debt	(17,738,460)	(7,125,313)	(24,863,773)
	Amortization of Debt Disc. And Expense	(347,831)	(78,992)	(426,823)
Amortization of Loss on Reacquired Debt (112,064) (46,922) (158,986)	·		. , ,	\ ' '
Interest on Debt to Assoc. Co. (348,891) (145,414) (494,305)				
Other Interest Expense (1,338,985) (14,515) (1,353,500)	·			, , , ,
Less: Allowance for Borrowed Fund Used During Construction - Credit (462,819) 270,571 (192,248) Not interest Charges				
Net interest Charges (20,349,050) (7,140,585) (27,489,635)	ivel interest Charges	(20,349,050)	(7,140,585)	(21,489,635)
Extraordinary Items after Taxes	Extraordinary Items after Taxes			-
NET INCOME 34,464,012 15,005,487 49,469,499	NET INCOME	34,464,012	15,005,487	49,469,499

<u>Duke Energy Kentucky, Inc.</u>

Monthly Supplemental Financial Statements Capital Structure February 28, 2021 (Unaudited)

	Actual		Actual
	1/31/2021	Activity	2/28/2021
Liabilities and Shareholders' Equity			
Non-Current Liabilities			
* Long-term debt	653,975,045	23,678	653,998,723
Advances from Associated Companies	25,000,000	-	25,000,000
** Obligations under Capital Lease-Noncurrent	8,670,910	(25,504)	8,645,406
Total Long-term debt	687,645,955	(1,826)	687,644,129
Common Stock Equity			
Common Stock	8,779,995	-	8,779,995
Premium On Capital Stock Common	18,838,946	-	18,838,946
Donations Received From Stockholders	143,211,362	-	143,211,362
Donations Received From Stockholders Tax	5,600,021	-	5,600,021
Other Miscellaneous PIC	(156,194)	-	(156,194)
Miscellaneous PIC	75,000,000	-	75,000,000
Unappropriated Retained Earnings Balance	466,962,760	-	466,962,760
Unappropriated Retained Earnings - Current Year Net Income	10,287,630	6,685,879	16,973,508
Total Common Stock Equity	728,524,520	6,685,879	735,210,398
TOTAL CAPITALIZATION	1,416,170,475	6,684,053	1,422,854,527

NOTE:

^{* &}quot;Long-Term Debt" under Non-Current Liabilities does not include current portion of Long-Term Debt, Unamortized Discount, nor Unamortized Debt Expense.

^{** &}quot;Obligations under Capital Lease Noncurrent includes \$9.2M of lease liabilities resulting from the implementation of ASC 842 in January 2019.